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LOAD BALANCING IN SET TOP CABLE BOX ENVIRONMENT

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RELATED APPLICATION(S)

This application claims the benefit of U.S. Provisional Application No. 60/253,442, filed on November 28, 2000, the entire teachings of which are incorporated herein by reference.

BACKGROUND OF THE INVENTION

At the present time, most data network devices located in residences include some type of personal computer. Typically, these personal computers are used to connect to Internet Service Providers over dial-up connections to execute application programs such as email clients and Web browsers that utilize the global Internet to access text and graphic content. Increasingly, the demand is for multimedia content, including audio and video, to be delivered over such networks. However, the backbone architectures of purely data networks, especially those designed for use with the telephone network, were not originally designed to handle such high data rates.

The trend is towards a more ubiquitous model where the network devices in the home will be embedded systems designed for a particular function or purpose. This has already occurred to some degree. Today, for example, cable television (CATV) network set-top boxes typically have limited data communication capabilities. The main function of the data devices is to handle channel access between residential users and a head end or server on the cable TV network.

However, it is estimated that the worldwide market for Internet appliances such as digital set-top boxes and Web-connected terminals will reach \$17.8 billion in 2004, and millions of such digital set-top boxes have already been deployed. Increasingly, advertisers and content providers view the cable set-top as the first platform of choice for widespread delivery of a suite of intelligent content management and distribution services.

In the future, the functionality offered by these set-top boxes or other embedded platforms, such as a game system, will be expanded. For example, they may offer Internet browsing capabilities and e-commerce serving capabilities. Moreover, it is anticipated that common-household appliances will also have network functionality, in which they will be attached to the network to automate various tasks.

SUMMARY OF THE INVENTION

Because of their extremely large number of network devices in such networks, efficient distribution and delivery of management services, promotions and digital content remains a challenge. The data networks must evolve with deployment of these embedded systems. Where the personal computer can be updated with new network drivers as the network evolves, embedded client systems remain relatively static. Such networks may have hundreds of thousands, if not millions, of network devices to manage. It is evident that standard data Open Systems Interconnection (OSI) layered network protocols, which were optimized for peer-to-peer communication, are not an entirely acceptable arrangement.

Consider that the digital set top box provides certain interesting functionalities, such as the ability to collect data, such as a log of the channels watched over time, and other events. The set top box can be designed and program to them report this information to a central location. At the central location, this data can be aggregated for many hundreds of thousands of users. This information, when coupled with other information such as demographics, can then be used by advertisers and service providers to blanket defined market segments with promotions, advertisements, and

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content. The digital delivery of promotions can then allow for impulse responses yielding immediate increases in revenues.

However, such a network may have hundreds of thousands, if not millions of set top boxes, attempting to deliver event log information. If such a data network were built using standard data protocols such as TCP/IP, the sheer number of connection request messages alone could cause the performance of a central data server to degrade to the point where it is unable to carry out reliable message delivery.

The present invention implements a scalable messaging system for data transmission between the network devices, such as set top boxes, and a central system server, such as a server which maintains a database of event logs for the network.

Specifically, the individual routers at the data center broadcast an announcement packet indicating that they are available to accept messages from the network devices. The announcement message contains at least an identification of the router and the manner in which messages may be sent to it, e.g., one or more connection socket numbers and/or network addresses.

The frequency at which these availability messages are sent by the routers is preferably dependent upon the relative loading of the individual router. Thus, the more heavily loaded a particular router becomes, the less often it will broadcast an availability message; the more lightly loaded it becomes, the more often such messages are broadcast.

The network devices then transmit messages to the data center only in response to having received such a router availability announcement. The information in a router availability message can be used in various ways to construct a payload message back to the data center, such as by using ports numbers, persistent identification numbers, or Media Access Control (MAC) layer addresses.

This protocol thus permits control over the generation of messages, such as connection request messages, which originate at the network devices. It avoids a situation whereby such messages might otherwise tend to flood a network that consists

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of an extremely large number of end nodes that need to communicate to a central location.

The implementation of a device management protocol in this manner assists network operators to cost effectively support the advanced features of the set-top box, such as to provide targeted promotion and digital content distribution services. This enables network operators to generate new revenues and provide a richer interactive environment for consumers.

BRIEF DESCRIPTION OF THE DRAWINGS

The foregoing and other objects, features and advantages of the invention will be apparent from the following more particular description of preferred embodiments of the invention, as illustrated in the accompanying drawings in which like reference characters refer to the same parts throughout the different views. The drawings are not necessarily to scale, emphasis instead being placed upon illustrating the principles of the invention.

Fig. 1 is a block diagram of a network in which a messaging protocol according to the invention may be used to control the transmission of messages from an extremely large number of transmitting network devices to a central receiver location.

Fig. 2 is a high level process flow diagram of a particular application which makes use of the protocol to deliver targeted promotions and content.

Figs. 3A and 3B are a process flow diagram illustrating how a router processes different types of messages.

Fig. 4 illustrates a Global Unique Identifier assigned to the network devices so that they may be addressed by an application.

Fig. 5 is a high level router state diagram.

Fig. 6 is a high level state diagram for how a router handles network device connections.

Fig. 7 is a high level message state diagram.

Fig. 8 is an exemplary router announcement service message.

Figs. 9A, 9B, and 9C are different types of device connection messages returned in response to the router announcement service message.

DETAILED DESCRIPTION OF THE INVENTION

1. A Targeted Promotion Delivery System

Turning attention now to the drawings, Fig. 1 illustrates a multimedia content delivery system which uses a message routing protocol according to one embodiment of the present invention. The system includes a large number of set top boxes or network devices 10 connected to respective video displays 20, such as televisions. Promotions 30 typically include promotional content that may be presented in various multimedia formats including standard audio visual clips, but also computer graphics, icons, or Hypertext Markup Language (HTML) content. Promotions are used to advertise goods and services, promote events, or present other commercial or non-commercial information. One or more promotions 30 may be simultaneously active within the video displays 20 and may be displayed in different ways. For example, promotions 30 can be presented on electronic program guides, channel information bars, or by overlaying video broadcast programming. Some active promotions that may be displayed on digital set top boxes allow user interaction such as linking to e-commerce web-sites via hyperlink connections or direct communication with the server subsystem of the promotion delivery system to obtain additional software, such as device drivers, video games, or other application software.

As shown in Fig. 1, the network devices also include a promotion server subsystem 200 located at a data center, and a promotion agent subsystem 300 embedded within each of the network devices. The promotion server subsystem 200 and the promotion agent subsystems 300 communicate with each other through a combination of application-level messaging and serialized bulk data transmissions.

The promotion server subsystem 200 periodically collects viewer usage data from the promotion agent subsystem 300 of each of the multimedia content viewing devices to generate viewership profiles. In television networks, the data collected by the

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promotion server subsystem 200 may include tuner data (*i.e.*, a history of channels watched) and responses to past promotions. This history is kept on a relatively fine time scale, such as five seconds. In this way, it can be determined how long a particular promotion was deployed, or even which portions of a promotion or video program were viewed.

In more detail regarding promotion delivery, the promotion server subsystem 200 includes a database server 210, a promotion manager server 220, a bulk data server 230, a promotion manager client 240, a life-cycle manager server 240, and a bank of routers 250-1, 250-2, ..., 250-n, and a queue manager 260. These components are typically located at a central location in the multimedia network at a data center, at a head end, or divided between the two depending on the density and population of devices. It should be understood that these components may share physical platforms or be distributed across multiple machines located at different places in the network. For scalability reasons, a promotion packaging process in the promotion manager server 220 may be separated from a function which is responsible for delivering promotion packages to the network devices 10. The delivery function may be instantiated on multiple machines, for example, to provide better scalability, such as having one machine per head end in the network. The life cycle manager 240 may also be instantiated separately for each router 250.

The routers 250 communicate with the network devices 10 through a data network 75 which may itself include a further hierarchy of routers and bulk servers (not shown in Fig. 1). Ultimately, each of the network devices is connected to the network 75 through a head end location 50. In a typical cable television network, there may be many thousands of network devices connected to a particular head end, and there may be many thousands of head ends 50.

The queue manager 260 is provided for facilitating the transfer of messages between the message routers 250 and the other system components. The queue manager 2600 is an application-level process that communicates with the message routers 250 on behalf of other processes, such as the promotion manager 220, or the promotion agent in

the network device 300, in order to send and receive messages among them. In one embodiment, the queue manager 260 is implemented as a C++ object. The queue manager 260 also manages incoming and outgoing messages queues on behalf of the processes in the system process running at the data center 200.

The queue manager 260 handles two types of queues, persistent queues and volatile queues. Messages, whose message type indicates persistent storage, are stored such that the message will not be lost during power outages and lost network connections. A persistent queue is stored in persistent flash memory or in a location on the hard disk of the network device. Other messages, not intended for persistent storage, are stored to volatile queues and might be lost during power outage and lost network connections.

To determine how to deliver targeted promotions to the network devices, the life-cycle manager server 240 of the promotion server subsystem 200 first generates viewership profiles for each of the multimedia content viewing devices from the collected data using a variety of statistical models. The viewership profiles are then used to associate groups of network devices with a given target promotion.

Promotion groups are collections of multimedia content viewing devices whose individual viewership profiles match membership criterion describing a particular demographic or viewership history. For example, a promotion group may be demographically based, *i.e.*, “married women in their 30's with more than one school age child and a household income of at least \$100,0000,” or based on viewership history, *i.e.*, “tends to watch the Golf Channel on Sunday afternoon.” Therefore, the promotion delivery system is adaptable to changes in viewer usage or viewership patterns by making adjustments to promotion groups. Promotion groups are described in more detail in U.S. Provisional Patent Application Serial No. 60/253,488 filed November 28, 2000, entitled “Using Viewership Profiles for Targeted Promotion Deployment” which is hereby incorporated by reference in its entirety.

Promotions are then scheduled for delivery to specific promotion groups. A promotion is scheduled for delivery to a promotion group by an advertiser or service

provider entering a scheduling request for a promotion such as via a promotion manager interface client 225. The promotion manager server 220 packages the promotion for delivery and stores it in the database 210. Later, the package information is read from the database 210 and used to create customized transmission schedules that specify when and how each of the network devices 10 is to receive it. A preferred technique for packaging promotions into messages to be sent to the network devices is described in U.S. Provision Patent Application Serial No. 60/253,489 filed November 28, 2000, entitled "Promotion Packaging for Transmission Groups" which is hereby incorporated by reference in its entirety.

The promotion agent subsystem 300 embedded in each of the network devices 10 includes a promotion agent 310 and a bulk data agent 320. Upon receipt of the transmission schedule messages, the promotion agent 310 processes each schedule entry and waits for the bulk data agent 320 to deliver each promotion identified in the transmission schedule. The bulk data agent 320 then handles the reception of the promotions from the scheduled data transmission as specified in the promotion download requests. For example, in one embodiment, the bulk data agent 320 tunes into a multicast data transmission stream at a specified time and channel or network address specified in the transmission schedule.

The promotion manager server 220 extracts the promotion package from the database 210 and converts it into a transmission request that is sent to the bulk data server 230. The bulk data server 230 fetches the promotions from the database 210 that are identified in the transmission request message, and transmits them via multicast or broadcast transmission depending on transmission control data specified in the transmission request.

Once the promotions have been successfully delivered, the promotions are activated at the network viewing devices as specified in promotion control data of the transmission schedules. Promotion activation may be event, time, or channel driven.

Fig. 2 illustrates a generalized process diagram 400 for creating a viewership profile of a viewer who has tuned to a program channel on a network device 10. In a

first step 402, the promotion agent 310 of the promotion agent subsystem 300 embedded in the network device 10 creates an event log of the viewer's activities. The event log records the channel to which the set top box is tuned to, the time the channel was tuned in, and the time the it left the channel. In the described embodiment, the event is recorded only if the period between the time the viewer tuned in the channel and the time the viewer tuned away from the channel is greater than about five seconds. By logging events that have only been watched for a period greater than five seconds, the promotion agent is able to distinguish shows that are actually watched from channel "surfing" by the viewer.

After the promotion agent 310 has logged viewer activities for a period time, such as twenty four hours, the logged activities are transmitted through messages, in a state 404, to the life cycle manager server 250. The messages are transmitted through a messaging protocol for unicast transmission, such as TCP/IP.

It is important to note here, however, that the uploading of these messages does not occur simply at the whim of the promotion agent 310 in the network device. Rather, a specific protocol is used by the system whereby the routers 250 advertise their ability to accept messages from the network devices 10, and the end nodes only attempt to communicate with the data center in response to receiving such messages.

In a state 406, the life cycle manager receives the event log from the promotion agent 310. Also, in the state 406 a program schedule 260 is periodically transmitted to the life cycle manager server 250. Such program schedule data for broadcast network is typically available from commercial services.

After receiving the logged viewership activities and the program schedule 260, the life cycle manager server 250 correlates the data in the state 406. Here, the life cycle manager determines the viewer behavior associated with the network devices. The life cycle manager may for example, determine what programs were watched and the percentage of time each program was watched during its scheduled time slot.

The viewer behavior data generated by the life cycle manager server is matched with group profiles 270 provided by third parties, such as advertisers, to the life cycle

manager server 250. These group profiles 270 may include age, gender, residence and other demographic data.

Subsequently, in a state 408, the matched viewership behavior data and group profiles 270 are used to select and then download a targeted promotion to the determined class of the viewer. In a state 410, this promotion is delivered to the network devices 10.

2.0 An overview of router functionality

Before continuing with a discussion of the protocol used to effect the delivery of event log information from the network devices 10 to the life cycle manager in step 404, it is illustrative to consider the routers 250 in more detail.

As mentioned previously, messages are delivered to and from the data center and the network devices through the routers 250. Messages come in two flavors: application and control. The application messages deliver data content; control messages are used to co-ordinate delivery. Application messages can have one of two delivery methods: Datagram and Standard. Standard messages guarantee persistence via a receipt control message. A message receiver sends a receipt to the sender for one of these messages as soon as the receiver has guaranteed that the message persists somewhere upstream of the sending device. Receipting or persistence functions are not performed for datagrams.

Each router 250 generally implements a protocol as follows:

- It checks to see if the destination for a message is online.
- If the device is online, the router forwards the message to that device and waits for the recipient to receipt the message.
- If the recipient receipts the message within the time allotted, then the recipient has guaranteed that the message persists upstream of the router. The router then sends a receipt to the message's sender if required.

If the recipient does not receipt the message, the router persists the message in the database. The router will periodically attempt to deliver the message until the message expires or until the recipient sends a receipt.

If the network device is offline, the router persists the message in the database and attempts to bring the device online. The router will send the message to the destination device when it comes online and will attempt to deliver the message periodically until the message expires or until the recipient sends a receipt.

Figs. 3A and 3B illustrate a generalized process flow diagram for the handling of messages by the routers 250.

In a first step 1101, a router 250 receives a message either from a device 10, from the database 210 or from another router 250 using a router-router protocol.

In step 1102, if a delivery method message parameter indicates that the message is to be sent as a datagram, i.e, indicates that the message should not be persisted if currently undeliverable.

In step 1103, the router sends a receipt control message to the sending entity (if the message is from a network device). The receipt object is sent back to the originating sender if using the router-router protocol.

In step 1104, the destination identifier in the message is examined. This will typically contain a network device identifier. However, one special case exists where the destination device ID=HG_HYPERGATE is used. This indicates a message to be sent to the components of router's internal machine itself, such as its message queue. The router chooses a recipient from its list of registered services and constructs the queue name and destination ID needed to route the message to that service.

In step 1105, a filter function is performed that removes improperly addressed router messages. The only acceptable value is "Router".

In step 1106, the message is handled as if sent to the router's queue via the internal router queue manager.

Step 1107 is reached if the message had an improper queue name, at which point the message is discarded.

Step 1108 is reached if the message did not have the internal router identifier. In this step, it is determined whether the router ID portion of the device specified in the destination ID matches the router's router ID.

Step 1109 checks to see if the device indicated by the device ID portion has a TCP connection to this router.

In step 1110, the message is sent to the device if connected.

Step 1111 checks to see if the router should discard a datagram sent to a device presumed to be offline.

Step 1112 persists standard messages to devices presumed to be offline. If the specified device is online with another router, that router will get the message via the database.

Step 1113 discards datagrams to offline devices.

Step 1201 is reached if the message is not intended for the router itself. First, the router checks to see if it is connected to the router indicated in the router ID portion of the device indicated in the message's destination ID.

In step 1202, if the device is connected, the router sends message to one of the other routers 250 presumed to be the path to the specified device (a device could switch routers during the period between message creation and message delivery).

At step 1203, if not connected, the router asks the database for the port and IP address on which to make a router-router connection to the destination device's router.

In step 1204, check the database's query for a path to the destination device's router.

In step 1205, if no such path exists, then persist message to database. If the device is online, its router will get the message from the database and deliver it.

In step 1206, a TCP connection is made to the destination device's router.

Step 1207 checks for a connection success or failure (due to timeout, network error, etc.).

In step 1208, the router persist the message to the database if the connection could not be established.

In step 1209, if the connection succeeded, the message is sent to the destination device's router via the router-router protocol.

2.1 Router to router extensions

Router to router protocol extensions are implemented to permit the routers 250 to communicate with each other. This protocol follows the same basic principle as router/device communication. A receipt by a router indicates that the message has persisted somewhere upstream. In general, all routers try to forward messages outside of the database, but some database method of persistence has to be available in case the end device is offline.

Router to router communication is different from device to router communication. In general, routers should always be online. Also, routers are a trusted entity within the system and have a less restricted network path to other routers. Router communication is tailored to these considerations. Routers are able to establish a privileged connection with other routers in order to forward messages.

This router-to-router protocol permits the routers to cooperate in order to coordinate the following tasks:

- Device connection - the system provides centralization of device state within the database which maintains information as to which router on a head end connects to a particular network device 10. The routers 250 recognize the database information as correct and synchronized.
- Message exchange –the system also provides a mechanism other than the database for forwarding messages from a service attached to one router to a device attached to a different router and vice-versa.
- Message persistence - the system also provides a mechanism for persisting messages to offline devices.

- Service location - the system has a mechanism that allows devices to send messages to a service without knowing, a priori, which machine hosts the service.
- Router performance - the system is able to judge router load and maintains some indication as to whether the router is functioning properly.

2.2 Device representation

Routers 250 in a multiple router system need to be able to associate a particular network device 10 with the routers that can connect or are connected to the device. This information is localized in a Global Unique Identifier (GUID) assigned to each network device 10. The use of a GUID permits the application level processes to identify destination devices without the need to maintain information as to the specific types of transport in use, or a device's network address. The device GUID hold two pieces of routing information, the network ID and the router ID. The network ID represents the set of routers that can connect to a given device. The router ID represents the particular router in a network that is currently connected to a device. Each router has a unique combination of network and router ID information.

Devices have a device ID that uniquely identifies them. Each device also has a network ID that identifies the sub-network head to which the device is connected. The network ID is not necessarily permanent, since head end configurations may change, but the network ID should persist with the same value for a long period of time. The network ID could also be a head end ID, but using network IDs accommodates a situation where multiple head ends are located in the same sub-network. Each connected device also has a router ID that identifies the router that is attached to it. Together, the device ID, network ID and router ID make up the device GUID, as shown in Fig. 4.

A service sending an unsolicited message to a device must get the device ID from some location; typically the database. A function is provided in the database that generates a device's device GUID given the device's device ID. Typically, stored procedures will use the device ID to join tables to the device table, but will write out the device GUID when assembling the final output. A device might not be online when the device GUID function is called. The device GUID function will specify a router ID if none is currently specified and will mark the device

as eligible to go online if it is not currently online. The system anticipates that a request for a device GUID indicates that a message will soon be sent to it and tries to prepare the device appropriately.

The device GUID function will contain load balancing logic. A device should be associated with the last router to service it, for consistency. A device should be associated with the router that has the least load. The device GUID will weigh these two considerations, reassigning a device if its former router is offline or is experiencing a load that degrades its performance significantly in comparison to other routers on the head end.

3.0 Router database tables and procedures detail

This section documents database tables and stored procedures used by the routers 250.

3.1 Router database tables

Table 1 is a database table $T_NETWORK$ that describes a network. Examples of networks are the data center, the network that the Multiple System Operator (MSO) exposes for control of devices, and the Internet at large.

Table 1. T_NETWORK		
Column	Type	Meaning or value
ID	Number	Primary key for the network
NAME	String	User-readable, descriptive name for network
SECURE1	Number	0 – network is open to the Internet on Navic's ports. 1 – network is open to MSO's devices 2 – network traffic limited to the data center on Navic's ports.
KBITS_PER_SECOND	Number	# of kilobits that can be transmitted over the network per second (currently not used)
MULTICAST_TTL	NUMBER	# of router hops for multicast transmissions over network
BROADCAST_TTL	NUMBER	# of router hops for broadcast transmissions over network
NET_MASK	NUMBER	IP mask for network's address space
MC_AVAILABILITY_ADDRESS	NUMBER	IP address to use to multicast router availability
MC_AVAILABILITY_PORT	NUMBER	Port to use to multicast router availability
LISTENING_ROUTER_ID (fk of T_ROUTER.ID)	NUMBER	Router that's currently listening for device connect requests
MC_AVAILABILITY_FREQUENCY	NUMBER	# of (fractional) days between multicast availability transmissions.

1 SECURE needs enumerated values in database. Values are defined in inc/Utilities/UTSecurity.hpp.

Table 2, T_ROUTER, represents a router servicing devices or a service that makes connections to the router via the router-router connection.

Table 2. T_ROUTER		
Column	Type	Meaning or value
ID	NUMBER	Primary key
WATCHDOG_TIME	Date	Last time router registered using SP_HGS_WATCHDOG
LOAD_METRIC	Number	Metric indicating router's load – higher indicates router is stressed.
STATE	Number	Router state – STATUS_OFFLINE – router is offline. STATUS_ONLINE – router is processing messages and connections. STATUS_ONLINE_DISCONNECT – router has not met its watchdog time and has been marked to be taken offline
DNS_NAME	String	Router's host name.
DEVICE_ID (fk of T_DEVICE)	Number	A device ID that can be used to talk to the queue manager on the router's machine.
SERVICE_TYPE	Number	0 – a router other – service type of a service connecting via the router-router connection

Note in particular from the above that each router periodically determines a relative load metric and stores this information in the LOAD_METRIC entry in the table. In the preferred embodiment, a lower number indicates a better performing router. As will be understood shortly, the LOAD_METRIC entry is used by the router to determine how often to send an

availability message to the network devices 10.

T_ROUTER_NIC, Table 3, represents a network card in a router. Typically, a router will have a network card with an IP address in the data center's firewalled network and one or more cards with IP addresses in an MSO's network.

Table 3. T_ROUTER_NIC		
Column	Type	Meaning or value
NIC_INDEX	Number	Zero-based index of the network interface card in the router's IP address table.
ROUTER_ID (fk of T_ROUTER.ID)	Number	Router ID of router in question
NETWORK_ID (fk of T_NETWORK.ID)	Number	The ID of the network to which the card is attached.
IP_ADDRESS	Number	The bind address to be used by IP to talk to the card
DEVICE_PORT	Number	The port # to bind to listen for connect requests from devices
ROUTER_PORT	Number	The port # to bind to listen for TCP connect requests from other routers

Table 4, T_ROUTER_NIC_IN, is populated on initialization. It tells the stored procedure, PKG_HGS_ROUTER.SP_HGS_INIT, what network cards exist on the router.

Table 4. T_ROUTER_NIC_IN		
Column	Type	Meaning or value
TRANSACTION_GUID	RAW(16)	All rows specific for a particular invocation of SP_HGS_INIT are identified by the router by this GUID.
NIC_INDEX	Number	The zero-based network card index of the card associated with this row.
ROUTER_ID	Number	The ID of the router hosting the network card
IP_ADDRESS	Number	The IP address to use when binding to this card.

Table 5, T_ROUTER_TUNING, contains one row that maintains the router tuning parameters used in the database. These parameters are used in the stored procedures.

Table 5. T_ROUTER_TUNING		
Column	Type	Meaning or value

LOAD_METRIC_THRESHOLD	Number	SP_HGS_ONE_CONNECT_REQUEST will reassign devices connected to routers whose load metrics are above this threshold.
WATCHDOG_TIMEOUT	Number	Maximum allowable # of (fractional) days between calls to SP_HGS_WATCHDOG before a router is taken offline (a router must call SP_HGS_WATCHDOG at least this often or it will be taken offline)
MSG_SEND_TIMEOUT	Number	Number of (fractional) days before a message is resent to a device that's online, but hasn't responded to a previous message send.
MSG_CONNECT_TIMEOUT	Number	Measured in (fractional) days. The router will bring a device online if it receives a message for the device and if it was able to bring the device online last time. If the router failed to bring the device online on the previous attempt, it will not attempt again unless the attempt was MSG_CONNECT_TIMEOUT days ago.
CONNECT_TIMEOUT	Number	Measured in (fractional ~ 15 minutes) days. The router reconnects if it receives a connect request for an online device if the connection was established more than CONNECT_TIMEOUT days ago.
CONNECT_REQUEST_TIMEOUT	Number	Measured in (fractional ~ 30 sec.) days. The router will ignore a second connect request if it was recorded within CONNECT_REQUEST_TIMEOUT days of a previous one.

Table 6, T_SERVICE_TYPE, identifies a particular type of service supported through the router-router connection.

Table 6. T_SERVICE_TYPE		
Column	Type	Meaning or value
ID	Number	The service ID – this is the same as HG_PROP_SERVICE_TYPE in a message.
DESCRIPTION	String	User-readable description of the service

TABLE "SERVICE"

Table 7, T_DEVICE, represents a device hosting a queue manager. T_DEVICE contains information used by several different entities. The columns listed here are the only ones used by the router and its stored procedures.

Column	Type	Meaning or value
ID	Number	Primary key – the device ID
CONNECT_STATE	Number	Enumeration of possible device connection states: STATUS_OFFLINE – device is not connected to a router STATUS_CONNECTING – a router is attempting to connect to the device STATUS_OFFLINE_CREQUEST – device or other entity has requested that the device be brought online. STATUS_ONLINE_CREQUEST – the router thinks that the device is online (stale TCP connection). The device has sent a connection request indicating it wants to re-establish a connection. STATUS_ONLINE – the device is online and can send and receive messages STATUS_DISCONNECTING_CREQUEST – the router is attempting to shut the device's stale socket before re-establishing the connection.
ADDRESS	Number	The device's last known IP address
PORT	Number	The device listens for connections from the router on this port.
LAST_CONNECT_TIME	Date	Last time the router successfully connected to the device.

(Table 7 continued)

LAST_CONNECT_ATTEMPT	Date	Last time the router tried to connect to the device.
MAC_ADDRESS2	Number	The MAC address of the network card in the device.
CONNECT_OID	Number	This is a sequence # that is used to correlate an update of the connect parameters with any subsequent updates or selects
DEVICE_GUID	RAW(16)	The computed device GUID. The GUID contains the network ID, security, router ID (of the connecting router) and device ID.
NETWORK_ID	Number	The network used to connect to the device
ROUTER_ID	Number	The router currently in charge of connecting to the device.

2 The MAC address is a unique six byte address assigned to every Ethernet protocol network interface device. It uniquely identifies the device.

Table 8, T_CONNECT_REQUEST_IN is used by the router to transmit a set of connect requests to the database via PKG_HGS_CONNECT.SP_HGS_CONNECT_REQUEST.

Table 8. T_CONNECT_REQUEST_IN		
Column	Type	Meaning or value
TRANSACTION_GUID	RAW(16)	All rows specific for a particular invocation of SP_HGS_CONNECT_REQUEST are identified by the router by this GUID.
MAC_ADDRESS	Number	The MAC address of the connecting device (can be NULL)
IP_ADDRESS	Number	The IP address of the listener socket on the device
PORT	Number	The port number of the listener socket
NETWORK_ID	Number	The network ID of the network used to transmit the connect request
DEVICE_ID	Number	The device ID of the device making the connect request (can be NULL)

Table 9, T_HGS_CONNECT_ACTIVITY_IN, is used by the router to inform the database of the set of devices whose connect states have changed. The router populates this table and calls PKG_HGS_CONNECTION.SP_HGS_CONNECT_ACTIVITY to process the inserted rows.

Table 9. T_HGS_CONNECT_ACTIVITY_IN		
Column	Type	Meaning or value
TRANSACTION_GUID	RAW(16)	All rows specific for a particular invocation of SP_HGS_CONNECT_ACTIVITY are identified by the router by this GUID.
DEVICE_ID	Number	The device ID of the connected or disconnected device
STATE	Number	Either STATUS_ONLINE or STATUS_OFFLINE – indicates the new device state.
ROUTER_ID	Number	ID of the router previously connected to the device

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Table 10, T_MESSAGE, contains the routing and delivery information for a message.

Table 10. T_MESSAGE		
Column	Type	Meaning or value
ID	Number	Primary key
GUID	RAW(16)	This is the message ID and is needed for correlating the message with receipts.
SEND_STATE	Number	STATUS_NOT_SENT – message has never been sent STATUS_SEND_IN_PROGRESS – the router is attempting to send the message. STATUS_SEND_FAILED – the router failed to send the message
OID	Number	This is used to correlate changes in the send state with subsequent selects (in case another procedure updates the send state in the meantime)
DESTINATION_DEVICE_ID	Number	The device ID of the device to receive the message
TIME_EXPIRED	Date	The time at which the message will expire – it should not be delivered after this date and can be deleted.
TIME_SENT	Date	The time at which the last send was attempted.

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Table 11, T_PAYLOAD, is a database entry which contains a portion of a message. The router breaks a message into 256 byte chunks in order to optimize use of space when uploading messages. A given message has one T_MESSAGE row and usually 1-3, but sometimes up to 20 rows in the T_PAYLOAD table.

Table 11. T_PAYLOAD		
Column	Type	Meaning or value
ID (fk of T_MESSAGE.ID)	Number	Indicates the message associated with this payload
ITEM_INDEX	Number	Zero-based index of the payload chunk. This is used to order the chunks when reassembling them.
DATA	RAW(256)	The data in the chunk

Table 12, T_MESSAGE_ACTIVITY_IN, is used by the router to inform the database of messages sent and not sent. The router creates a transaction GUID and puts it in each row of T_MESSAGE_ACTIVITY_IN, then calls PKG_HGS_MESSAGE.SP_HGS_RECORD_MESSAGE_ACTIVITY to process the results.

Table 12. T_MESSAGE_ACTIVITY_IN		
Column	Type	Meaning or value
TRANSACTION_GUID	RAW(16)	All rows specific for a particular invocation of SP_HGS_RECORD_MESSAGE_ACTIVITY are identified by the router by this GUID.
MESSAGE_GUID	RAW(16)	The message ID (HG_PROP_MESSAGE_ID) for the message
WAS_SENT	Number	Non-zero if sent, zero if not sent

3.2 Router stored procedures

The router's stored procedures are contained in three packages,

- PKG_HGS_ROUTER – for configuring the router and bringing it online.
- PKG_HGS_CONNECTION – for processing device connections to a router.
- PKG_HGS_MESSAGE – for processing messages to a device.

3.2.1 Router online and offline states

PKG_HGS_ROUTER contains the stored procedures that bring a router online, that take the router offline, that reset the watchdog timer, and that find other routers. A generalized router state diagram for these procedures is illustrated in Fig. 5. The states of the router device include an offline state 1500, a running state 1510, and a disconnect scheduled state 1520. The PKG_HGS_ROUTER software package contains these and other stored procedures. For example:

- SP_HGS_INIT – The router calls this stored procedure when it comes online. The procedure has five purposes:
 - To create a new entry in T_ROUTER for routers that are connecting for the first time.
 - To initialize device states (if a network has only one router and the router terminates without calling SP_HGS_EXIT, device connect states may hold the erroneous STATUS_ONLINE at the time SP_HGS_INIT is called.
 - To mark the router as online.
 - To create new entries in the T_ROUTER_NIC table for new network cards.
 - To record the current IP addresses of the router's network cards.
 - To return the configuration information for the router's network cards.

A router creates one row in the T_ROUTER_NIC_IN table for each of its network cards. All rows should contain the same transaction GUID. This GUID is passed into SP_HGS_INIT to update its T_ROUTER_NIC table.

The following are the parameters for calls to SPS_HGS_INIT:

Parameter List 1. PKG_HGS_ROUTER.SP_HGS_INIT		
Column	Type	Meaning or value
TRANSACTION_ID_PARAM	RAW (in)	All rows of T_ROUTER_NIC_IN specific for a particular invocation of SP_HGS_INIT are identified by the router by this GUID.
HOST_NAME_PARAM	String (in)	The DNS host name for the calling router
MAC_ADDRESS_PARAM	Number (in)	The MAC address of the network card used by the router's queue manager – this is used to find the router's device ID in T_DEVICE.
ROUTER_ID_PARAM	Number (out)	The router's ID. (T_ROUTER.ID)
TIME_PARAM	Date (out)	The database's notion of the current time.
CURS_ROUTER_NIC_PARAM	Cursor (out)	This cursor contains one row per network card: the cursor contains the configuration information for that card.

CURS_ROUTER_NIC_PARAM schema		
Column	Type	Meaning or value
NIC_INDEX	Number	Zero-based index of the network card.
NETWORK_ID (fk of T_NETWORK.ID)	Number	The network card is on this network.
IP_ADDRESS	Number	The router should use this IP address to bind to the network card.
DEVICE_PORT	Number	The router should listen for connect requests on this port (may be NULL if no listener is configured on this card)
ROUTER_PORT	Number	The router should listen for connections from other routers on this port (may be NULL if no listener is configured on this card. Should be NULL in general if card is not connected to the data center network).
MC_AVAILABILITY_ADDRESS	Number	The multicast address to be used to transmit the router availability multicast (can be NULL)
MC_AVAILABILITY_PORT	Number	The multicast port to be used to transmit the router availability multicast (can be NULL)
MC_AVAILABILITY_FREQUENCY	Number	# of (fractional) days between router availability multicasts (can be NULL)

"FOOTNOTES"

- **SP_HGS_WATCHDOG** – this stored procedure has several different functions:
 - It records the fact that the router is still active.
 - It updates the router's load metric and adjusts network card configuration based on this metric.
 - It takes routers that are inactive (e.g. because they terminated unexpectedly, were isolated from the database, were deadlocked) offline. This also marks all devices assigned to the inactive router as offline.
 - It transmits the router's network card configuration, allowing the router to update any changes.

The stored procedure has the following parameters:

Parameter List 2. PKG_HGS_ROUTER.SP_HGS_WATCHDOG		
Parameter	Type	Meaning or value
ROUTER_ID_PARAM	Number (in)	The ID of the calling router (T_ROUTER.ID)
LOAD_METRIC_PARAM	Number (in)	This is a calculated metric based on the router's performance. Higher numbers indicate that a router is more heavily loaded.
GO_OFFLINE_PARAM	Number (out)	The router should bring itself offline if this parameter is non-zero upon return.
TIME_PARAM	Date (out)	The database's notion of the current time
CURS_ROUTER_NIC_PARAM	Cursor (out)	This is the same as that in SP_HGS_INIT

Note in particular from the above that each router periodically determines a relative load metric and stores this information in the LOAD_METRIC. In the preferred embodiment, a lower number indicates a better performing router. As will be understood shortly, the LOAD_METRIC entry is used by the router to determine how often to send an availability message to the network devices 10.

- SP_HGS_EXIT – this stored procedure is called as its last database communication before terminating. It has the following functions:
 - It marks the router as offline.
 - It sets the device connect state of any devices connected to the router as offline.

SP_HGS_EXIT has the following parameters:

Parameter List 3. PKG_HGS_ROUTER.SP_HGS_EXIT		
Parameter	Type	Meaning or value
ROUTER_ID_PARAM	Number	The router going offline (T_ROUTER.ID)

- [illegible]

1970	1971	1972	1973	1974	1975	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	2044	2045	2046	2047	2048	2049	2050	2051	2052	2053	2054	2055	2056	2057	2058	2059	2060	2061	2062	2063	2064	2065	2066	2067	2068	2069	2070	2071	2072	2073	2074	2075	2076	2077	2078	2079	2080	2081	2082	2083	2084	2085	2086	2087	2088	2089	2090	2091	2092	2093	2094	2095	2096	2097	2098	2099	2100	2101	2102	2103	2104	2105	2106	2107	2108	2109	2110	2111	2112	2113	2114	2115	2116	2117	2118	2119	2120	2121	2122	2123	2124	2125	2126	2127	2128	2129	2130	2131	2132	2133	2134	2135	2136	2137	2138	2139	2140	2141	2142	2143	2144	2145	2146	2147	2148	2149	2150	2151	2152	2153	2154	2155	2156	2157	2158	2159	2160	2161	2162	2163	2164	2165	2166	2167	2168	2169	2170	2171	2172	2173	2174	2175	2176	2177	2178	2179	2180	2181	2182	2183	2184	2185	2186	2187	2188	2189	2190	2191	2192	2193	2194	2195	2196	2197	2198	2199	2200	2201	2202	2203	2204	2205	2206	2207	2208	2209	2210	2211	2212	2213	2214	2215	2216	2217	2218	2219	2220	2221	2222	2223	2224	2225	2226	2227	2228	2229	2230	2231	2232	2233	2234	2235	2236	2237	2238	2239	2240	2241	2242	2243	2244	2245	2246	2247	2248	2249	2250	2251	2252	2253	2254	2255	2256	2257	2258	2259	2260	2261	2262	2263	2264	2265	2266	2267	2268	2269	2270	2271	2272	2273	2274	2275	2276	2277	2278	2279	2280	2281	2282	2283	2284	2285	2286	2287	2288	2289	2290	2291	2292	2293	2294	2295	2296	2297	2298	2299	2300	2301	2302	2303	2304	2305	2306	2307	2308	2309	2310	2311	2312	2313	2314	2315	2316	2317	2318	2319	2320	2321	2322	2323	2324	2325	2326	2327	2328	2329	2330	2331	2332	2333	2334	2335	2336	2337	2338	2339	2340	2341	2342	2343	2344	2345	2346	2347	2348	2349	2350	2351	2352	2353	2354	2355	2356	2357	2358	2359	2360	2361	2362	2363	2364	2365	2366	2367	2368	2369	2370	2371	2372	2373	2374	2375	2376	2377	2378	2379	2380	2381	2382	2383	2384	2385	2386	2387	2388	2389	2390	2391	2392	2393	2394	2395	2396	2397	2398	2399	2400	2401	2402	2403	2404	2405	2406	2407	2408	2409	2410	2411	2412	2413	2414	2415	2416	2417	2418	2419	2420	2421	2422	2423	2424	2425	2426	2427	2428	2429	2430	2431	2432	2433	2434	2435	2436	2437	2438	2439	2440	2441	2442	2443	2444	2445	2446	2447	2448	2449	2450	2451	2452	2453	2454	2455	2456	2457	2458	2459	2460	2461	2462	2463	2464	2465	2466	2467	2468	2469	2470	2471	2472	2473	2474	2475	2476	2477	2478	2479	2480	2481	2482	2483	2484	2485	2486	2487	2488	2489	2490	2491	2492	2493	2494	2495	2496	2497	2498	2499	2500	2501	2502	2503	2504	2505	2506	2507	2508	2509	2510	2511	2512	2513	2514	2515	2516	2517	2518	2519	2520	2521	2522	2523	2524	2525	2526	2527	2528	2529	2530	2531	2532	2533	2534	2535	2536	2537	2538	2539	2540	2541	2542	2543	2544	2545	2546	2547	2548	2549	2550	2551	2552	2553	2554	2555	2556	2557	2558	2559	2560	2561	2562	2563	2564	2565	2566	2567	2568	2569	2570	2571	2572	2573	2574	2575	2576	2577	2578	2579	2580	2581	2582	2583	2584	2585	2586	2587	2588	2589	2590	2591	2592	2593	2594	2595	2596	2597	2598	2599	2600	2601	2602	2603	2604	2605	2606	2607	2608	2609	2610	2611	2612	2613	2614	2615	2616	2617	2618	2619	2620	2621	2622	2623	2624	2625	2626	2627	2628	2629	2630	2631	2632	2633	2634	2635	2636	2637	2638	2639	2640	2641	2642	2643	2644	2645	2646	2647	2648	2649	2650	2651	2652	2653	2654	2655	2656	2657	2658	2659	2660	2661	2662	2663	2664	2665	2666	2667	2668	2669	2670	2671	2672	2673	2674	2675	2676	2677	2678	2679	2680	2681	2682	2683	2684	2685	2686	2687	2688	2689	2690	2691	2692	2693	2694	2695	2696	2697	2698	2699	2700	2701	2702	2703	2704	2705	2706	2707	2708	2709	2710	2711	2712	2713	2714	2715	2716	2717	2718	2719	2720	2721	2722	2723	2724	2725	2726	2727	2728	2729	2730	2731	2732	2733	2734	2735	2736	2737	2738	2739	2740	2741	2742	2743	2744	2745	2746	2747	2748	2749	2750	2751	2752	2753	2754	2755	2756	2757	2758	2759	2760	2761	2762	2763	2764	2765	2766	2767	2768	2769	2770	2771	2772	2773	2774	2775	2776	2777	2778	2779	2780	2781	2782	2783	2784	2785	2786	2787	2788	2789	2790	2791	2792	2793	2794	2795	2796	2797	2798	2799	2800	2801	2802	2803	2804	2805	2806	2807	2808	2809	2810	2811	2812	2813	2814	2815	2816	2817	2818	2819	2820	2821	2822	2823	2824	2825	2826	2827	2828	2829	2830	2831	2832	2833	2834	2835	2836	2837	2838	2839	2840	2841	2842	2843	2844	2845	2846	2847	2848	2849	2850	2851	2852	2853	2854	2855	2856	2857	2858	2859	2860	2861	2862	2863	2864	2865	2866	2867	2868	2869	2870	2871	2872	2873	2874	2875	2876	2877	2878	2879	2880	2881	2882	2883	2884	2885	2886	2887	2888	2889	2890	2891	2892	2893	2894	2895	2896	2897	2898	2899	2900	2901	2902	2903	2904	2905	2906	2907	2908	2909	2910	2911	2912	2913	2914	2915	2916	2917	2918	2919	2920	2921	2922	2923	2924	2925	2926	2927	2928	2929	2930	2931	2932	2933	2934	2935	2936	2937	2938	2939	2940	2941	2942	2943	2944	2945	2946	2947	2948	2949	2950	2951	2952	2953	2954	2955	2956	2957	2958	2959	2960	2961	2962	2963	2964	2965	2966	2967	2968	2969	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[illegible]

3.2.2 Router handling of connection requests

The routers also of course handle connection requests from the network devices 10. A state diagram for this process is shown in Fig. 6. Generally, a state 1600 is an offline state, state 1610 is entered when a connection request is received in the offline state, state 1620 is an online state, state 1630 is an online connection request state, and state 1640 is entered when the router is disconnecting and receives a connection request.

The procedures called to implement these states are now discussed. `PKG_HGS_CONNECTION` contains the stored procedures to record connection requests from devices, to inform routers of devices requiring connection and to record the connection state of these devices. `PKG_HGS_CONNECTION` has the following stored procedures that are called from the C++ router:

- `SP_HGS_CONNECT_REQUEST` – used by the router to transmit the set of devices issuing connect requests.
- `SP_HGS_CONNECTION_ACTIVITY` – used by the router to transmit the set of devices whose connect states has changed.
- `SP_HGS_CONNECT` – returns the set of devices requiring connection because of connect requests.
- `SP_HGS_MSG_CONNECT` – returns the set of devices requiring connection because of messages pending.
- `SP_HGS_DISCONNECT` – returns the set of devices requiring disconnection from stale connections.

`PKG_HGS_CONNECTION` also contains a stored procedure, `SP_HGS_ONE_CONNECT_REQUEST`, that may be called externally by other stored procedures to bring a device online. This may be done to prepare the device to receive messages from a service.

SP_HGS_CONNECT_REQUEST – This stored procedure records connection requests from devices. Devices send their IP address and listener port when they have messages to send to a router. The stored procedure records these in the database. The router creates rows in the T_CONNECT_REQUEST_IN table, then calls SP_HGS_CONNECT_REQUEST to process the requests. SP_HGS_CONNECT_REQUEST has the following functions:

- It creates a new row in the T_DEVICE table for unassigned devices.
SP_HGS_CONNECT_REQUEST will do this for devices which do not transmit a MAC address or device ID (indicating that they don't know either quantity) or that transmit MAC addresses or device IDs that aren't in the T_DEVICE table.
- It updates the IP address and port # in each device's T_DEVICE row.
- It assigns a router and device GUID to a device based on router load and the connecting network.

SP_HGS_CONNECT_REQUEST has the following parameters:

Parameter List 6. PKG_HGS_CONNECTION.SP_HGS_CONNECT_REQUEST		
Parameter	Type	Meaning or value
TRANSACTION_GUID	RAW(16)	This selects rows from the T_CONNECT_REQUEST_IN table. The stored procedure processes, then deletes these rows.

SP_HGS_CONNECT. The router calls this stored procedure to get the set of devices requiring connection because of connection requests. This includes connection requests from SP_HGS_CONNECT_REQUEST and those due to messages being sent to offline devices. These are cases requiring relatively immediate response. SP_HGS_CONNECT returns a cursor containing the information needed to connect. The procedure has the following parameters:

Parameter List 7. PKG_HGS_CONNECTION.SP_HGS_CONNECT		
Parameter	Type	Meaning or value
ROUTER_ID_PARAM	Number	The router ID of the router requesting device connection information.
CURS_HGS_CONNECT_PARAM	Cursor	This cursor contains one row per device needing connection.

Parameter List 8. CURS_HGS_CONNECT_PARAM schema		
Column	Type	Meaning or value
DEVICE_GUID	RAW(16)	The device GUID of the device requiring connection (T_DEVICE.DEVICE_GUID)
NETWORK_ID	Number	The router should connect to the device through a port bound to a card attached to this network.
IP_ADDRESS	Number	The IP address to connect to (the device's listener socket is bound to this address)
PORT	Number	The port # of the device's listener.

SP_HGS_MSG_CONNECT – this stored procedure returns the set of connections to be made to devices with messages pending. This call should be made less frequently than **SP_HGS_CONNECT** (and, if possible, with lower priority) because it is relatively expensive compared to **SP_HGS_CONNECT** and because the connections do not need to be made in a timely fashion. **SP_HGS_MSG_CONNECT** has the same parameter signature as **SP_HGS_CONNECT**.

SP_HGS_DISCONNECT – this stored procedure returns the set of stale device connections. The router should attempt to disconnect from these devices. SP_HGS_DISCONNECT has the same parameter signature as SP_HGS_CONNECT.

SP_HGS_CONNECT_ACTIVITY – the router updates the connection state in T_DEVICE using this stored procedure. The router inserts rows into T_HGS_CONNECT_ACTIVITY_IN. Each row contains a transaction GUID which correlates the row with the particular invocation of SP_HGS_CONNECT_ACTIVITY. SP_HGS_CONNECT_ACTIVITY updates T_DEVICE.CONNECT_STATE for each row processed, deletes the row and sends a result code in CURS_ACTIVITY_PARAM which is returned from the stored procedure.

Parameter List 9. PKG_HGS_CONNECTION.SP_HGS_CONNECT_ACTIVITY		
Parameter	Type	Meaning or value
TRANSACTION_ID_IN	RAW(16)	All rows in T_HGS_CONNECT_ACTIVITY_IN are identified by the router by this GUID.
CURS_ACTIVITY_PARAM	Cursor	The procedure returns one row per row in T_HGS_CONNECT_ACTIVITY_IN to indicate success or failure of the operation.

Parameter List 10. CURS_ACTIVITY_PARAM schema		
Column	Type	Meaning or value
DEVICE_ID	Number	The ID (T_DEVICE.ID) of the device whose state has changed
RESULT	Number	ERROR_NONE (=0) if the row was properly formed, ERROR_NO_SUCH_DEVICE (=1) if the device ID did not match any in the T_DEVICE table. ERROR_BAD_STATE if T_HGS_CONNECT_ACTIVITY_IN.STATE was not STATUS_ONLINE or STATUS_OFFLINE

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SP_HGS_ONE_CONNECT_REQUEST – this stored procedure makes a connect request on behalf of some other stored procedure. It operates similarly to **SP_HGS_CONNECT_REQUEST** (in fact it provides the implementation for **SP_HGS_CONNECT_REQUEST** in the current, but not subsequent, code base). It has the following parameters:

Parameter List 11. PKG_HGS_CONNECTION.SP_HGS_ONE_CONNECT_REQUEST		
Column	Type	Meaning or value
DEVICE_ID_PARAM	Number	The device requiring connection (T_DEVICE.ID) (may be NULL)
MAC_ADDRESS_PARAM	Number	The MAC address of the device requiring connection (may be NULL)
ADDRESS_PARAM	Number	IP address of the device requiring connection (may be NULL if device ID or MAC address correctly specified)
PORT_PARAM	Number	Listener port # (may be NULL, see ADDRESS_PARAM)
NETWORK_ID_PARAM	Number	Network ID to be used to communicate to above address (may be NULL, see ADDRESS_PARAM)

3.3.3 Router messaging states

Once connections are made, the routers 250 of course also handle the processing of messages. This process is shown generally in Fig. 7, and includes a status not sent state 1700, a status sending state 1710, a status failed sending state 1720, and a status message deleted state 1730.

The stored procedure PKG_HGS_MESSAGE contains the program code that verify incoming messages, that pick messages eligible for transmission, that update message state, and that delete messages. The following messages are intended for external access:

- SP_HGS_PUT_MESSAGES – this procedure verifies the destination address of messages and commits the insert transaction.
- SP_HGS_GET_MESSAGES – this procedure gets a cursor of payloads of messages to be sent from a particular router to connected devices.
- SP_HGS_RECORD_MESSAGE_ACTIVITY – this procedure reports the results of attempts to send the messages retrieved by SP_HGS_GET_MESSAGES
- SP_HGS_DELETE_EXPIRED – this procedure deletes messages that have expired. It should be run from a job within Oracle.

Both SP_HGS_GET_MESSAGES and SP_HGS_RECORD_MESSAGE_ACTIVITY update T_MESSAGE.SEND_STATE. Each of them updates T_MESSAGE.OID whenever it updates T_MESSAGE.SEND_STATE. This allows each stored procedure to exclude rows modified between selection via cursor and update.

SP_HGS_PUT_MESSAGES – the router creates a row in the T_MESSAGE and multiple rows in the T_PAYLOAD table for each message persisted to the database. It uses a unique OID to mark all of these messages and unique IDs to mark each individual message and its payloads. SP_HGS_PUT_MESSAGES validates the destination device IDs – these are created by C++ applications and may be invalid. It deletes any invalid messages and commits the rest.

Parameter List 12. PKG_HGS_MESSAGE.SP_HGS_PUT_MESSAGES		
Parameter	Type	Meaning or value
OID_PARAM	Number	All messages to be processed are marked with this OID

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SP_HGS_GET_MESSAGES – the router retrieves the set of messages to process via this stored procedure. The stored procedure returns a cursor of payloads; these payloads are ordered by message ID and then by payload item index. SP_HGS_GET_MESSAGES changes the message state to STATUS_SEND_IN_PROGRESS for outgoing messages to prevent a resend. SP_HGS_GET_MESSAGES has the following parameters:

Parameter List 13. PKG_HGS_CONNECTION.SP_HGS_GET_MESSAGES		
Parameter	Type	Meaning or value
ROUTER_ID_PARAM	Number	Calling router's ID
CURS_PAYLOAD_REF_PARAM	Cursor	The payloads of the messages to be sent.

Parameter List 14. CURS_PAYLOAD_REF_PARAM schema		
Column	Type	Meaning or value
MESSAGE_GUID	RAW(16)	HG_PROP_MESSAGE_ID from the message – this is used to correlate messages, acks and receipts
DEVICE_GUID	RAW(16)	The GUID of the destination device
ITEM_INDEX	Number	The zero based index of the payload chunk. Each chunk but the last is 256 bytes long. They are combined to form a whole message.
DATA	RAW(256)	The payload data.

SP_HGS_RECORD_MESSAGE_ACTIVITY – this stored procedure records the result of an attempt to send a message retrieved via SP_HGS_GET_MESSAGES. The router inserts rows into T_MESSAGE_ACTIVITY_IN indicating the results of a transfer attempt. It marks each row in this table with a transaction GUID which it passes into SP_HGS_RECORD_MESSAGE_ACTIVITY. SP_HGS_RECORD_MESSAGE_ACTIVITY deletes any messages marked as sent and sets the send state of any unsent messages to STATUS_SEND_FAILED. SP_HGS_RECORD_MESSAGE_ACTIVITY has the following parameters:

Parameter List 15. PKG_HGS_MESSAGE.SP_HGS_RECORD_MESSAGE_ACTIVITY		
Column	Type	Meaning or value
TRANSACTION_GUID	RAW(16)	All rows in T_MESSAGE_ACTIVITY_IN specific for a particular invocation are identified by the router by this GUID.

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4.0 Device connection protocol

Having now some basic appreciation for the various information maintained to effect message routing, the following mechanisms are used to allow network devices to send connection request messages in an attempt to communicate with the data center through the routers 250 in accordance with the invention.

Basically, there are three possible scenarios for a network device attempting to connect to a router, including broadcast requests, DNS (static IP) requests, and multicast type requests.

Broadcast: A device may broadcast its device connection packet in certain limited instances, such as if it is less than one network hop from a router.

DNS or static IP: A device may send a connection packet to a router known to be at a particular DNS or static IP address.

Multicast or broadcast availability: This is the most common case and the one to which the present invention is directed. A router announcer process multicasts or broadcasts a list of routers that can be sent connection requests. The multicast or broadcast takes place on a known IP address and port, using a UDP protocol. The payload portion of such a router announcement service UDP packet is shown in Fig. 8. The packet includes at least an identifier field 500 indicating the type of packet, e.g., that this is a router announcement packet. A field of 128 bits is allocated for the identifier field 500 in this embodiment.

In addition, a time field 510 indicating the time of the announcement, and a port number 520 for establishing a connection to the router, are also included. The time field 510 supports synchronization of events within the entire system as well as security functions. The port number provides the port used to address the packet to the router process. A separate network address for the router need not be specified in the payload portion of the packet, since this information can be gleaned from the UDP header information (not shown in Fig. 7).

The system allows provisioning for more than one router as equally preferred. For instance, if two routers are at a particular location, then they can each send availability messages. Devices would be as likely to receive one packet as the other. The preferred port number of the router announcer is 18505. The preferred port for connection requests on the router is 18503.

In response to receiving an announcer message, the network devices can then request that they be permitted to connect to the announcing router. This takes the form of a device connection UDP packet. The packet itself contains enough information to discern at least the requesting device's IP address.

There are three cases for the device connect messages shown respectively in Figs. 9A, 9B, and 9C.

In the first instance, shown in Fig. 9A, the network device does not know its device ID or MAC address. This can be used as an initial provisioning case for devices with inaccessible MAC addresses.

In a second instance, shown in Fig. 9B, the network device knows its MAC address. This is the preferred case as it allows the server to change the device's device ID.

In a third instance, shown in Fig. 9C, the device has cached its device ID from a previous call.

Regardless of the addressing format, the payload portion of the packet data provides the port number and device ID or MAC address for the device, as used by the router in establishing the connection to the requesting network device.

Finally, in response to receipt of one of these messages, a given one of the routers will respond by connecting to the network device 10. The router preferably sends a clock message as the first message to the device. The clock message contains the network device's assigned GUID in the message header field. The device can then use this GUID as its sender identification for subsequent messages. The clock message can contain a device ID different from the one sent in the case where the MAC address is unknown. The device will persist the new device ID and use it in subsequent device connections.

The particular router 250 chosen for response can be coordinated by the queue manager 260 or in other ways, by taking into account the loading factors of the respective routers 250. For example, a relatively lightly loaded router will be selected for handling the new connection, as opposed to a presently busier one. Round robin, least loaded, or any number of other known load balancing schemes can be employed to select among the available routers 250.

While this invention has been particularly shown and described with references to preferred embodiments thereof, it will be understood by those skilled in the art that various changes in form and details may be made therein without departing from the scope of the invention encompassed by the appended claims.